

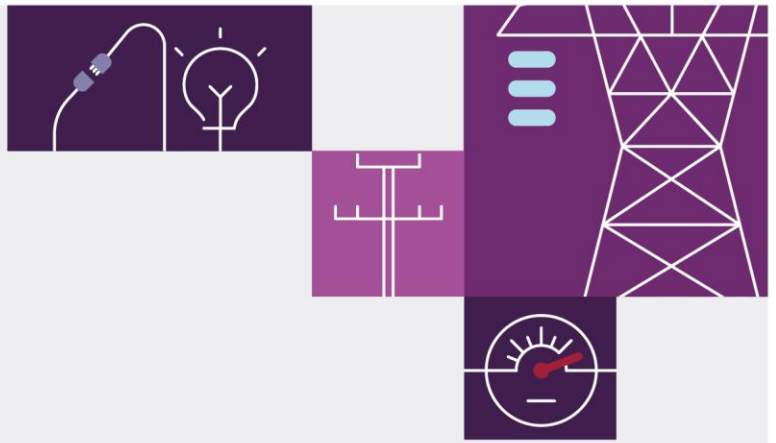
# EMMS – Portfolio Management System – September 2026

1.000.01 August 2026

Pre-production: 14 August 2026 TBC

Production: 7 September 26 August 2026  
(TBC)





# Important notice

## Purpose & audience

This document describes the technical changes required to participant's systems for the EMMS – Portfolio Management System – ~~September~~August 2026 (Release). The Australian Energy Market Operator (AEMO) provides this information as a service targeting business analysts and IT staff in participant organisations. It provides guidance about the changes to their market systems under the National Electricity Rules (Rules), as at the date of publication.

## How to use this document

- If you have questions about the business aspects of these changes, please see Consultations on AEMO's website.
- The references listed throughout this document are primary resources and take precedence over this document.
- Unless otherwise stated, you can find resources mentioned in this guide on AEMO's website.
- **Text in this format** is a link to related information. Some links require access to MarketNet.
- **Text in this format**, indicates a reference to a document on AEMO's website.
- **Text in this format** is an action to perform in the Markets Portal.
- This document is written in plain language for easy reading. Where there is a discrepancy between the Rules and information or a term in this document, the Rules take precedence.
- Glossary Terms are capitalised and have the meanings listed against them in the Glossary.
- Rules Terms have the meaning listed against them in the [National Electricity Rules](#) (Rules).

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## Distribution

Available to the public.

## Document Identification

Prepared by: AEMO Digital

Last update: Tuesday, 4 August 2026 3:47 PM

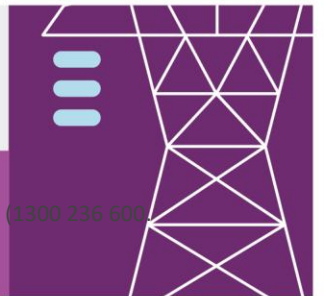
## Version History

~~1.000-01~~ Initial creation

## Documents made obsolete

The release of this document changes only the version of [EMMS – Portfolio Management System – September 2026](#)~~EMMS – Portfolio Management System – August 2026~~.

## Support Hub



To contact AEMO's Support Hub use Contact Us on AEMO's website or for urgent matters phone: 1300 AEMO 00 (1300 236 600)



# Contents

|          |                                                       |          |
|----------|-------------------------------------------------------|----------|
| <b>1</b> | <b>Introduction .....</b>                             | <b>1</b> |
| 1.1      | Audience.....                                         | 1        |
| 1.2      | Objective .....                                       | 1        |
| 1.3      | Status .....                                          | 1        |
| 1.4      | Release dates.....                                    | 1        |
| 1.5      | Projects and enhancements.....                        | 2        |
| 1.6      | Rule and procedure changes .....                      | 2        |
| 1.7      | Related technical specifications .....                | 3        |
| 1.8      | Related documents .....                               | 3        |
| 1.9      | Approval to change .....                              | 3        |
| 1.10     | Market systems user group meetings .....              | 3        |
| 1.11     | Version numbers .....                                 | 3        |
| 1.12     | Changes in this version.....                          | 4        |
| <b>2</b> | <b>Proposed Timeline .....</b>                        | <b>5</b> |
| <b>3</b> | <b>Participant Impact .....</b>                       | <b>7</b> |
| <b>4</b> | <b>Portfolio Management System Enhancements .....</b> | <b>8</b> |
| 4.1      | Goal .....                                            | 8        |
| 4.2      | High-level changes.....                               | 8        |
| <b>5</b> | <b>PMS Interface .....</b>                            | <b>9</b> |
| 5.1      | Automatic invalid NMI removal .....                   | 9        |
| 5.2      | Automatic declassification configuration.....         | 10       |
| 5.3      | Re-upload application behaviour.....                  | 12       |
| 5.4      | Export application data .....                         | 13       |
| 5.5      | Performance improvements .....                        | 14       |
| 5.5.1    | Paged loading .....                                   | 14       |
| 5.5.2    | Current page filtering .....                          | 14       |
| 5.5.3    | Full dataset search .....                             | 15       |
| 5.6      | Table navigation improvements .....                   | 16       |
| 5.6.1    | Sticky column headers .....                           | 16       |
| 5.6.2    | Horizontal scrolling .....                            | 16       |

|            |                                                       |           |
|------------|-------------------------------------------------------|-----------|
| <b>6</b>   | <b>FAQs .....</b>                                     | <b>18</b> |
| <b>7</b>   | <b>Implementation .....</b>                           | <b>19</b> |
| 7.1        | Transition.....                                       | 19        |
| 7.2        | Upgrading.....                                        | 19        |
| 7.3        | Implications.....                                     | 19        |
| 7.4        | Risks.....                                            | 19        |
| <b>8</b>   | <b>Terms .....</b>                                    | <b>20</b> |
| 8.1        | Rules Terms.....                                      | 20        |
| 8.2        | Glossary .....                                        | 21        |
| <b>9</b>   | <b>References .....</b>                               | <b>22</b> |
| <b>10</b>  | <b>Index .....</b>                                    | <b>23</b> |
| <b>A1.</b> | <b>Version history .....</b>                          | <b>24</b> |
| <b>1</b>   | <b>Introduction .....</b>                             | <b>1</b>  |
| 1.1        | Audience.....                                         | 1         |
| 1.2        | Objective .....                                       | 1         |
| 1.3        | Status.....                                           | 1         |
| 1.4        | Release dates.....                                    | 1         |
| 1.5        | Projects and enhancements.....                        | 2         |
| 1.6        | Rule and procedure changes .....                      | 2         |
| 1.7        | Related technical specifications .....                | 2         |
| 1.8        | Related documents.....                                | 3         |
| 1.9        | Approval to change .....                              | 3         |
| 1.10       | Market systems user group meetings.....               | 3         |
| 1.11       | Version numbers.....                                  | 3         |
| 1.12       | Changes in this version.....                          | 3         |
| <b>2</b>   | <b>Proposed Timeline .....</b>                        | <b>4</b>  |
| <b>3</b>   | <b>Participant Impact .....</b>                       | <b>6</b>  |
| <b>4</b>   | <b>Portfolio Management System Enhancements .....</b> | <b>7</b>  |
| 4.1        | Goal.....                                             | 7         |
| <b>5</b>   | <b>PMS Interface.....</b>                             | <b>8</b>  |
| 5.1        | Automatic invalid NMI removal .....                   | 8         |
| 5.2        | Automatic declassification configuration.....         | 9         |



|            |                                       |           |
|------------|---------------------------------------|-----------|
| 5.3        | Re-upload application behaviour ..... | 11        |
| 5.4        | Export application data .....         | 12        |
| 5.5        | Performance improvements .....        | 13        |
| 5.5.1      | Paged loading .....                   | 13        |
| 5.5.2      | Current page filtering .....          | 13        |
| 5.5.3      | Full dataset search .....             | 14        |
| 5.6        | Table navigation improvements .....   | 15        |
| 5.6.1      | Sticky column headers .....           | 15        |
| 5.6.2      | Horizontal scrolling .....            | 15        |
| <b>6</b>   | <b>FAQs .....</b>                     | <b>17</b> |
| <b>7</b>   | <b>Implementation .....</b>           | <b>18</b> |
| 7.1        | Transition .....                      | 18        |
| 7.2        | Upgrading .....                       | 18        |
| 7.3        | Implications .....                    | 18        |
| 7.4        | Risks .....                           | 18        |
| <b>8</b>   | <b>Terms .....</b>                    | <b>19</b> |
| 8.1        | Rules Terms .....                     | 19        |
| 8.2        | Glossary .....                        | 20        |
| <b>9</b>   | <b>References .....</b>               | <b>21</b> |
| <b>10</b>  | <b>Index .....</b>                    | <b>22</b> |
| <b>A1.</b> | <b>Version history .....</b>          | <b>23</b> |



# 1 Introduction

## 1.1 Audience

AEMO provides this information as a service targeting business analysts and IT staff in Registered Participant companies.

The primary audience for this technical specification are:

- Demand Response Service Providers (DRSPs)
- Market customers
- Integrated Resource Providers (IRPs)

## 1.2 Objective

The EMMS – Portfolio Management System – ~~September~~August 2026 (Release) describes the projects planned by AEMO from a participant perspective and includes any system related changes for participants.

## 1.3 Status

| Version     | Status                                                                                                                                                                                                                                                                                                                                                                                                                  |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <u>1.00</u> | <u>Updated version based on the updated requirements and design. We expect changes to the design while development and testing are in progress.</u>                                                                                                                                                                                                                                                                     |
| 0.01        | <div><div>Initial Draft for review.</div></div> <p>Presents the EMMS – Portfolio Management System – <del>September</del>August 2026 evolving design.</p> <p>Please send feedback to <a href="#">Contact Us</a>. In the <b>Details of your enquiry</b> section, mention the EAS Knowledge Management team as the Resolver group.</p> |

## 1.4 Release dates

Scheduled for implementation in:

- Pre-production: 14 August 2026~~TBC~~

- Production: 7 September~~26 August~~ 2026 ~~(TBC)~~

## 1.5 Projects and enhancements

Changes and enhancements for this Release include:

| No. | Functionality               | Change                                   | Affected interface                                    | Reference                      |
|-----|-----------------------------|------------------------------------------|-------------------------------------------------------|--------------------------------|
| 1   | Portfolio Management System | Automatic invalid NMI removal            | Existing Markets Portal > Portfolio Management System | <a href="#">Markets Portal</a> |
|     |                             | Automatic declassification configuration | Existing Markets Portal > Portfolio Management System | <a href="#">Markets Portal</a> |
|     |                             | Re-upload application behaviour          | Existing Markets Portal > Portfolio Management System | <a href="#">Markets Portal</a> |
|     |                             | Export application data                  | Existing Markets Portal > Portfolio Management System | <a href="#">Markets Portal</a> |
|     |                             | Performance improvements                 | Existing Markets Portal > Portfolio Management System | <a href="#">Markets Portal</a> |
|     |                             | Table navigation improvements            | Existing Markets Portal > Portfolio Management System | <a href="#">Markets Portal</a> |

## 1.6 Rule and procedure changes

The following rules and procedures take precedence over technical specifications and guides.

| Title                         |
|-------------------------------|
| <a href="#">NER Rule 3.10</a> |
| <a href="#">NER Rule 3.11</a> |

## 1.7 Related technical specifications

| Title | Description |
|-------|-------------|
| N/A   | N/A         |

## 1.8 Related documents

**Once published, these resources take precedence over this technical specification**

These guides and resources are updated according to this technical specification and published for the pre-production Release Date.

| Title               | Description                                      | Status      |
|---------------------|--------------------------------------------------|-------------|
| Markets Portal Help | Updates the guide to Portfolio Management System | In progress |

## 1.9 Approval to change

There is no approval or agreement to change required from participant change controllers for this release. All changes in this release are on AEMO's side.

## 1.10 Market systems user group meetings

The Market Systems User Group (MSUG) is an industry user group established to discuss NEM wholesale and retail IT systems releases. Its purpose is to facilitate the continuing improvement of AEMO's IT systems by seeking feedback and collaboration from participants.

MSUG meetings are open to all interested parties, with invitations sent to all included on the distribution list. If you have a technical question for a project and want to attend the MSUG ask your company's support team to include your email address in their **AEMO Help Desk Bulletin (CRM)** distribution list.

## 1.11 Version numbers

**AEMO releases new versions of this document as the technical requirements are streamlined.**

Incremental version numbers such as 1.01, 2.01 and so on mean there is a minor change to the technical specification.

Major version numbers such as 1.00, 2.00 means there are substantial changes to the technical specification. Participants must carefully review these changes, detailed below.

## 1.12 Changes in this version

- Updates to release dates
- Updates FAQs
- ~~No changes, this is the initial version.~~

## 2 Proposed Timeline

The dates for the Market System User Group Meetings (MSUG) are tentative. We will provide an invitation one week prior to the meeting.

| Milestone                       | Date                                            | Description                                                                                                                                                                                                                                                                                                                                                                                                                                |
|---------------------------------|-------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Approval required               | N/A                                             | Final date for participant approval of this Release                                                                                                                                                                                                                                                                                                                                                                                        |
| Revised Technical Specification | <u>14 August 2026</u><br><del>29 May 2026</del> | <p>AEMO releases new versions of this document as the technical requirements are streamlined. During the project this document is the source of truth</p> <p>From the production release, the technical specification becomes final and the <a href="#">related documents</a> become the source of truth</p> <p><a href="#">Technical Specification Portal</a></p>                                                                         |
| Related Documents publication   | <u>7 September</u> <del>26 August</del> 2026    | Release of guides and resources mentioned in Related on page 3                                                                                                                                                                                                                                                                                                                                                                             |
| Next MSUG                       | <u>26 August 2026</u> <del>23 June 2026</del>   | <p>Market Systems User Group Meeting (MSUG) to review the technical specification and ask AEMO technical SMEs questions</p> <p>This date is tentative. The Knowledge Management Team provides the invitation prior to the meeting</p>                                                                                                                                                                                                      |
| Pre-production refresh          | 18 May 2026 – 25 May 2026                       | <p>Refresh of the pre-production system with data refreshed from the production system. An outage of up to five days can occur to the pre-production environment during this period. Participant access is not restricted, however, AEMO do not guarantee the pre-production data content or system availability. During the refresh, access to other AEMO systems such as AWEFS, EMMS, OPDMS, and STTM may be intermittently affected</p> |

| Milestone                     | Date                                               | Description                                                                                                                                                                                                                                                             |
|-------------------------------|----------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pre-production implementation | <u>7 August 2026</u> <del>TBC</del>                | <p>AEMO implements components of the Release to pre-production for participant testing</p> <p>AEMO has full access to the system during this period</p> <p>Participant access is not restricted; however, the data content or system availability is not guaranteed</p> |
| Pre-production available      | <u>14 August 2026</u> <del>TBC</del>               | Testing period begins for participants                                                                                                                                                                                                                                  |
| Market Trials                 | N/A                                                | AEMO coordinated testing with all participants                                                                                                                                                                                                                          |
| Participant Testing           | <u>25 August 2026</u> <del>TBC</del>               | Unstructured participant testing in the pre-production environment                                                                                                                                                                                                      |
| Production implementation     | <u>31 August 2026</u> <del>1 August 2026</del>     | AEMO implements the release to production                                                                                                                                                                                                                               |
| Production systems available  | <u>7 September</u> <del>26 August 2026 (TBC)</del> | Production systems available to participants                                                                                                                                                                                                                            |



## 3 Participant Impact

Registered Participants can comply with this release without making any changes to their systems. All changes are on AEMO's side.



## 4 Portfolio Management System Enhancements

### 4.1 Goal

This release introduces the final set of enhancements to the Portfolio Management System (PMS) to improve application processing, reduce manual effort and make large PMS tables easier to navigate.

The key goals of this release are to:

- Provide participants the option to automatically remove invalid NMIs from in-flight applications during overnight processing.
- Allow participants to enable automatic declassification for all valid groups in a selected portfolio in one step, rather than updating each group individually.
- Improve application re-upload behaviour by running NMI validation before participants can continue with the application workflow.
- Move application export to the opened application so exported data applies only to the application currently being viewed.
- Improve performance for large PMS datasets by loading records page by page and supporting full dataset searches.
- Improve table navigation across PMS views with sticky column headers and horizontal scrolling for wide tables.

### 4.2 High-level changes

| Function             | Description                                                                                                                                                                                                             | Reference                      |
|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| <b>PMS Interface</b> | Added automatic invalid NMI removal, automatic declassification enablement for all groups, updated re-upload validation behaviour, application-level export, performance improvements and table navigation improvements | <a href="#">Markets Portal</a> |



## 5 PMS Interface

### 5.1 Automatic invalid NMI removal

This release simplifies how participants manage invalid National Metering Identifiers (NMIs) in applications. Invalid NMIs are NMIs that are not yet classified but are included in an in-flight application. NMIs can become invalid when market data changes overnight. For example, a NMI may transfer to a different Financially Responsible Market Participant (FRMP), causing the NMI to fail validation.

You can now enable automatic removal of invalid NMIs from in-flight applications, without using CSV uploads. When automatic removal is enabled, PMS checks the application during the overnight processing cycle. If PMS identifies any newly invalid NMI(s), it automatically removes them from the application. This reduces the need for participants to review and manually remove invalid NMIs from the Invalid NMIs tab.

Automatic removal applies only to NMIs that become invalid during the application assessment process. For example, a NMI may become invalid if market data changes and the participant is no longer the Financially Responsible Market Participant (FRMP) for that NMI.

When PMS automatically removes an invalid NMI:

- The NMI is removed from the application
- The removed NMI appears in the **Removed NMIs** tab
- An automated email is sent to you about the NMI(s) removed from your application

You can enable automatic removal when an application is in **draft** or **initial assessment**. If automatic removal is not enabled, participants must continue to remove invalid NMIs manually before the application can move to **pending decision** or be **approved**.

**PMS blocks an application from moving to pending decision or approved if invalid NMIs remain in the application. This applies whether participants use manual removal or automatic removal.**

To enable automatic removal of invalid NMIs:

1. Navigate to the **Applications** screen
2. Scroll down to the **All NMIs** section.

All NMIs

Automatic invalid NMI removal

| Valid NMIs               | Invalid NMIs | FCAS details | Device details | Removed NMIs | Export to CSV |               |           |                   |
|--------------------------|--------------|--------------|----------------|--------------|---------------|---------------|-----------|-------------------|
| <input type="checkbox"/> | NMI status   | NMI          | Role           | NSP          | FRMP          | Active in WDR | NMI Error | Is Nmi Classified |
| <input type="checkbox"/> | Invalid      |              |                | ✓            | ✓             | ✓             | ✓         | No                |
| <input type="checkbox"/> | Invalid      |              |                | ✓            | ✓             | ✓             | ✓         | Yes               |

<< 1 >>

3. Toggle the **Automatic invalid NMI removal** option.

✔ Automatic removal for application [redacted] has been enabled.

All NMIs

Automatic invalid NMI removal

| Valid NMIs               | Invalid NMIs | FCAS details | Device details | Removed NMIs | Export to CSV |               |           |                   |
|--------------------------|--------------|--------------|----------------|--------------|---------------|---------------|-----------|-------------------|
| <input type="checkbox"/> | NMI status   | NMI          | Role           | NSP          | FRMP          | Active in WDR | NMI Error | Is Nmi Classified |
| <input type="checkbox"/> | Invalid      | [redacted]   | [redacted]     | ✓ [redacted] | ✓ [redacted]  | ✓ [redacted]  | ✓         | No                |
| <input type="checkbox"/> | Invalid      | [redacted]   | [redacted]     | ✓ [redacted] | ✓ [redacted]  | ✓ [redacted]  | ✓         | Yes               |

<< 1 >>

4. When automatic removal is enabled, PMS considers an invalid NMI for automatic removal when:
- a. The NMI is marked as invalid
  - b. The invalid reason is not related to attribute errors
5. Participants will receive automated emails in the following scenarios:
- When an invalid NMI is removed from the application.
  - When removal of an invalid NMI causes the aggregate capacity of the group to fall below the required threshold

5.2 Automatic declassification configuration

This release adds an **Enable for all** option to the Automatic declassification configuration screen in PMS. You can use this option to enable automatic declassification for all groups in a selected portfolio in one step. This removes the need to update each group individually.

To enable automatic declassification for all groups in a portfolio:

- 1. Open the **Portfolio** screen.
- 2. Select the **Ineligible NMIs** tab.

### 3. Click the **Auto-declassify config**

The screenshot shows the AEMO Markets Portal interface. The 'Portfolio Management System' section is active. The 'Portfolio' tab is selected (1). The 'Ineligible NMIs (16)' link is highlighted (2). The 'Auto-declassify config' button is highlighted (3).

| NMI        | Ineligibility reason            | FCAS group name | FCAS DUID  | Role            | In progress applications |
|------------|---------------------------------|-----------------|------------|-----------------|--------------------------|
| [Redacted] | Participant is not FRMP for NMI | [Redacted]      | [Redacted] | MARKET CUSTOMER |                          |
| [Redacted] | Participant is not FRMP for NMI | [Redacted]      | [Redacted] | MARKET CUSTOMER |                          |
| [Redacted] | Participant is not FRMP for NMI | [Redacted]      | [Redacted] | MARKET CUSTOMER |                          |

### 4. On the configuration page, select **Enable for all**.

The screenshot shows the 'Automatic declassification configuration' page. The 'Enable for all' button is highlighted (4).

| Group                       | Automatic declassification            | Status   |
|-----------------------------|---------------------------------------|----------|
| EMMS                        | Automatic declassification - Disabled | Disabled |
| Gas Supply Hub              | Automatic declassification - Disabled | Disabled |
| System Security             | Automatic declassification - Disabled | Disabled |
| Forecasting and Planning    | Automatic declassification - Disabled | Disabled |
| DERR                        | Automatic declassification - Disabled | Disabled |
| Gas Bulletin Board          | Automatic declassification - Disabled | Disabled |
| Portfolio Management System | Automatic declassification - Disabled | Disabled |
| Portfolio                   | Automatic declassification - Disabled | Disabled |
| All Applications            | Automatic declassification - Disabled | Disabled |
| Ineligible NMIs             | Automatic declassification - Disabled | Disabled |

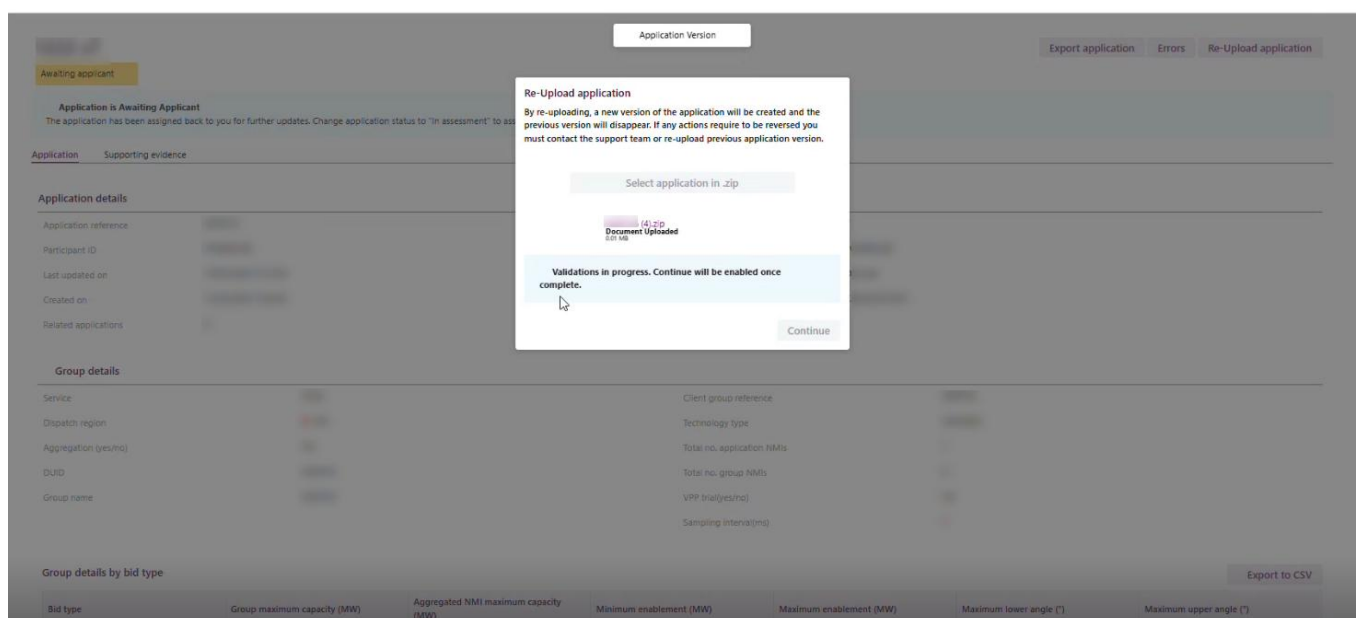
**PMS applies the updated configuration during the next overnight batch process.**

## 5.3 Re-upload application behaviour

When you re-upload an application, PMS validates the uploaded NMIs before the application can continue.

After a successful re-upload:

- PMS starts a new validation process.
- A pop-up shows that validation is in progress
- NMI validation runs in the background. You can leave the application screen during validation.
- The **Continue** button is only enabled once the validation is complete.



Previously, the Continue button was available immediately while validation continued in the background.

## 5.4 Export application data

This release changes where you export application data in PMS. You can now export data from within an opened application, so the export applies only to the application you are viewing.

To export an application you must:

1. Open the relevant application in PMS

The screenshot shows the AEMO Markets Portal interface. In the top navigation bar, the 'Applications (394)' link is highlighted with a red box and a red circle with the number 1. Below this, a table lists various applications. The first row of the table is highlighted with a red box, and a red circle with the number 2 is placed over the 'Application ID' column for the first row, which is '1222'.

| Status             | Application ID | Service | DUID | Participant ID | Last updated on | Last updated by |
|--------------------|----------------|---------|------|----------------|-----------------|-----------------|
| Awaiting applicant | 1222           |         |      |                |                 |                 |
| Final assessment   | 1224           |         |      |                |                 |                 |
| Awaiting applicant | 1213           |         |      |                |                 |                 |
| Awaiting applicant | 1217           |         |      |                |                 |                 |
| Initial assessment | 1055           |         |      |                |                 |                 |
| Final assessment   | 1223           |         |      |                |                 |                 |

2. Select Export application

The screenshot shows the details of application 1222 v3. In the top right corner, the 'Export application' button is highlighted with a red box and a red circle with the number 3. The interface displays various details about the application, including its status, application details, and group details.



The export applies only to the currently opened application. PMS does not export data for applications listed on the Group screen or elsewhere in PMS.

### 5.5 Performance improvements

This release improves how PMS loads large datasets. Previously, some PMS tables loaded all available records at once. This caused slower load times and reduced responsiveness when tables displayed large datasets.

PMS now loads records page by page, so you can move through records more efficiently.

This change applies to the following screens:

- All tabs under the **Portfolio** menu, except the **Details** tab
- All tabs in the **All Applications** menu

#### 5.5.1 Paged loading

PMS displays 20 records on each page. PMS loads more records when you move to the next page.

| All Applications (834) In Progress (473) Closed (361) |                |         |              |           |                |                 |                 |
|-------------------------------------------------------|----------------|---------|--------------|-----------|----------------|-----------------|-----------------|
| Search applications                                   |                | Search  | Clear search |           |                |                 |                 |
|                                                       |                |         |              |           |                |                 | Export to CSV   |
| Status                                                | Application ID | Service | DUID         | Portfolio | Participant ID | Last updated on | Last updated by |
| Draft                                                 |                | WDR     |              |           |                |                 |                 |
| Initial assessment                                    |                | WDR     |              |           |                |                 |                 |
| Initial assessment                                    |                | WDR     |              |           |                |                 |                 |
| Awaiting applicant                                    |                | FCAS    |              |           |                |                 |                 |
| Draft                                                 |                | WDR     |              |           |                |                 |                 |
| Awaiting applicant                                    |                | FCAS    |              |           |                |                 |                 |
| Awaiting applicant                                    |                | WDR     |              |           |                |                 |                 |
| Draft                                                 |                | WDR     |              |           |                |                 |                 |
| Awaiting applicant                                    |                | FCAS    |              |           |                |                 |                 |
| Draft                                                 |                | FCAS    |              |           |                |                 |                 |
| Awaiting applicant                                    |                | FCAS    |              |           |                |                 |                 |
| Initial assessment                                    |                | FCAS    |              |           |                |                 |                 |
| Final assessment                                      |                | WDR     |              |           |                |                 |                 |
| Awaiting applicant                                    |                | FCAS    |              |           |                |                 |                 |
| Initial assessment                                    |                | WDR     |              |           |                |                 |                 |
| Initial assessment                                    |                | WDR     |              |           |                |                 |                 |
| Initial assessment                                    |                | WDR     |              |           |                |                 |                 |
| Awaiting applicant                                    |                | WDR     |              |           |                |                 |                 |
| Final assessment                                      |                | FCAS    |              |           |                |                 |                 |
| Initial assessment                                    |                | FCAS    |              |           |                |                 |                 |

#### 5.5.2 Current page filtering

The search field now filters only the records displayed on the current page. It does not search records across all pages.

For example, if you are on page 1, the search field filters only the records displayed on page 1. If there are no matching records on that page, PMS displays no results.

To search across the full dataset, enter a search term and select **Search**. See [Full dataset search](#).

Applications

Information as at  
13/05/2026

All Applications (834) In Progress (473) Closed (361)

1185

Search

Clear search

Export to CSV

| Status | Application ID | Service | DUID | Portfolio | Participant ID | Last updated on | Last updated by |
|--------|----------------|---------|------|-----------|----------------|-----------------|-----------------|
|        | 1355           |         |      |           |                |                 |                 |

< 1 >

5.5.3 Full dataset search

When you enter a search term and select **Search**, PMS searches the full dataset. PMS displays matching results in the table.

Applications

Information as at  
13/05/2026

All Applications (834) In Progress (473) Closed (361)

1185

Search

Clear search

Export to CSV

| Status | Application ID | Service | DUID | Portfolio | Participant ID | Last updated on | Last updated by |
|--------|----------------|---------|------|-----------|----------------|-----------------|-----------------|
|        | 1355           |         |      |           |                |                 |                 |

< 1 >

Select **Clear search** to remove text from the search field and return to the first page of the dataset.

Applications

Information as at  
21/05/2026

All Applications (345) In Progress (242) Closed (103)

Search applications

Search

Clear search

Export to CSV

| Status             | Application ID | Service | DUID   | Participant ID | Last updated on  | Last updated by |
|--------------------|----------------|---------|--------|----------------|------------------|-----------------|
| Initial assessment | 1269           | WDR     | W2P456 | POWERCOR       | 20/05/2026 22:40 | KJAGANATHAN     |
| Draft              | 1265           | FCAS    | W2P612 | POWERCOR       | 20/05/2026 14:44 | KJAGANATHAN     |
| Awaiting applicant | 1222           | FCAS    | W2P516 | POWERCOR       | 20/05/2026 11:15 | POWERCOR        |
| Draft              | 1258           | FCAS    | W2P610 | POWERCOR       | 20/05/2026 10:13 | KJAGANATHAN     |
| Awaiting applicant | 1256           | FCAS    | W2P609 | POWERCOR       | 19/05/2026 21:41 | KJAGANATHAN     |
| Awaiting applicant | 1217           | FCAS    | W2507  | POWERCOR       | 19/05/2026 21:29 | POWERCOR        |
| Awaiting applicant | 1213           | FCAS    | W2503  | POWERCOR       | 19/05/2026 21:29 | POWERCOR        |
| Draft              | 1215           | FCAS    | W2505  | POWERCOR       | 19/05/2026 21:28 | POWERCOR        |
| Draft              | 1211           | FCAS    | W2501  | POWERCOR       | 19/05/2026 21:28 | POWERCOR        |
| Awaiting applicant | 1250           | FCAS    | da001  | POWERCOR       | 19/05/2026 20:00 | DevUser         |



## 5.6 Table navigation improvements

This release improves how large PMS tables display information in the Markets Portal. These changes help you review large and wide datasets without losing table context. The improvement applies to the following PMS views:

- All tabs under the **Portfolio** menu, except the **Details** tab
- All tabs in the **All Applications** menu
- The **Ineligible NMIs** menu

### 5.6.1 Sticky column headers

Column headers remain visible when you scroll vertically through large PMS tables. This helps you track the information in each column while reviewing long lists of groups, DUIDs, FCAS NMIs, or WDR NMIs.

| Details   Groups (142) <b>WDR NMIs (65)</b> FCAS NMIs (35)   Applications (260)   Ineligible NMIs   Invalid Groups |     |          |                       |           |                                                                          |          |            |                      |     |      |                |                          |            |
|--------------------------------------------------------------------------------------------------------------------|-----|----------|-----------------------|-----------|--------------------------------------------------------------------------|----------|------------|----------------------|-----|------|----------------|--------------------------|------------|
| Search NMIs                                                                                                        |     |          | Search   Clear search |           | Assess PoL   Mark NMI compliant   Mark NMI non-compliant   Export to CSV |          |            |                      |     |      |                |                          |            |
| <input type="checkbox"/>                                                                                           | NMI | Services | WDR DUID              | FCAS DUID | WDR NMI MRC (MW)                                                         | TNI code | TNI region | Baseline eligibility | NSP | FRMP | Participant ID | In progress applications | NMI status |
| <input type="checkbox"/>                                                                                           |     | WDR      |                       |           |                                                                          |          |            |                      |     |      |                | 0                        |            |
| <input type="checkbox"/>                                                                                           |     | WDR      |                       |           |                                                                          |          |            |                      |     |      |                | 0                        |            |
| <input type="checkbox"/>                                                                                           |     | WDR      |                       |           |                                                                          |          |            |                      |     |      |                | 0                        |            |
| <input type="checkbox"/>                                                                                           |     | WDR      |                       |           |                                                                          |          |            |                      |     |      |                | 0                        |            |
| <input type="checkbox"/>                                                                                           |     | WDR      |                       |           |                                                                          |          |            |                      |     |      |                | 0                        |            |
| <input type="checkbox"/>                                                                                           |     | WDR      |                       |           |                                                                          |          |            |                      |     |      |                | 0                        |            |
| <input type="checkbox"/>                                                                                           |     | WDR      |                       |           |                                                                          |          |            |                      |     |      |                | 0                        |            |
| <input type="checkbox"/>                                                                                           |     | WDR      |                       |           |                                                                          |          |            |                      |     |      |                | 0                        |            |
| <input type="checkbox"/>                                                                                           |     | WDR      |                       |           |                                                                          |          |            |                      |     |      |                | 0                        |            |
| <input type="checkbox"/>                                                                                           |     | WDR      |                       |           |                                                                          |          |            |                      |     |      |                | 0                        |            |
| <input type="checkbox"/>                                                                                           |     | WDR      |                       |           |                                                                          |          |            |                      |     |      |                | 0                        |            |
| <input type="checkbox"/>                                                                                           |     | WDR      |                       |           |                                                                          |          |            |                      |     |      |                | 0                        |            |

### 5.6.2 Horizontal scrolling

PMS tables with more columns than can fit on the screen now support horizontal scrolling. You can move left or right across wide tables when reviewing records with many fields. The table scrolls horizontally and keeps the first column fixed. You can also use the mouse scroll wheel to move

[illegible]

## 6 FAQs

### **6.1 Does automatic invalid NMI removal apply to WDR and FCAS?**

Automatic invalid NEM removal applies to FCAS only.

TBC



## 7 Implementation

### 7.1 Transition

There is no transition required for this release.

### 7.2 Upgrading

There is no upgrade required for this release.

### 7.3 Implications

N/A

### 7.4 Risks

TBC

## 8 Terms

### 8.1 Rules Terms

You can find the following terms defined in the [National Electricity Rules \(NER\)](#)

| Term                       |
|----------------------------|
| AEMO                       |
| AEMO Markets Portal        |
| AEMO Website               |
| Allocated Units            |
| APA                        |
| Auction                    |
| Auction Participant        |
| Auction Rules              |
| Average cancellation price |
| Average purchase price     |
| Bid File                   |
| Cancelled Units            |
| Cancelled volume           |
| Cash Security              |
| Confidential Information   |
| Directional interconnector |
| Linked Bid                 |
| Market Clearing Price      |
| Market Participants        |
| Maximum Units              |

## 8.2 Glossary

You can find a full list of AEMO glossary terms in [Industry Terminology](#) on AEMO's website.

| Abbreviation/Term | Explanation                                                                                                                      |
|-------------------|----------------------------------------------------------------------------------------------------------------------------------|
| EMMS              | Electricity Market Management System; software, hardware, network and related processes to implement the wholesale energy market |
| FCAS              | Frequency Control Ancillary Services                                                                                             |
| FRMP              | Financially Responsible Market Participant                                                                                       |
| MSUG              | Market Systems User Group                                                                                                        |
| NER               | National Electricity Rules                                                                                                       |
| NMI               | National Metering Identifier                                                                                                     |
| PMS               | Portfolio Management System                                                                                                      |
| Release           | EMMS – Portfolio Management System – September 2026                                                                              |
| Release Dates     | Pre-production: <u>14 August 2026</u> <del>TBC</del><br>Production: <u>7 September</u> <del>26 August 2026 (TBC)</del>           |
| TBC               | To be confirmed                                                                                                                  |
| WDR               | Wholesale Demand Response                                                                                                        |

## 9 References

Application guide [Guide for Demand Response Service Provider - NEM - change or classify new Wholesale Demand Response Units](#)

Application Guide [Guide for Market Customers and Integrated Resource Provider - NEM - change or classify new Non-Scheduled - Ancillary Service Unit](#)

Application guide [Guide to Registering as a Demand Response Service Provider in the NEM](#)

Guidelines [Wholesale Demand Response Participation Guidelines](#)

Policy document [WDRM - Baseline Eligibility Compliance and Metrics Policy](#)

Specification [Market Ancillary Services Specification and FCAS Verification Tool](#)

Application guide [Register as a Customer or Integrated Resource Provider in the NEM](#)

Application guide [Register as a Generator in the NEM](#)

# 10 Index

C

continuing improvement of AEMO's IT systems, 3

I

industry user group, 3

M

Market Systems User Group, 3  
MSUG, 3

# A1. Version history

No version history, this is the initial draft release.